

## Certified High Net Worth Individual

If you meet condition **A or B below**, you may choose to be classified as a high net worth individual for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.

In the last financial year, did you have:

A) An annual **income of £100,000 or more?** Income does NOT include any one-off pension withdrawals.

- ☐ No
- ☐ Yes

If yes, please specify your income (as defined above) to the nearest £10,000 in the last financial year below.

£

AND/OR

B) **Net assets of £250,000 or more?** Net assets do NOT include: your home (primary residence), any loan secured on it or any equity released from it; your pension (or any pension withdrawals) or any rights under insurance contracts. Net assets are total assets minus any debts you owe.

- ☐ No
- ☐ Yes

If yes, please specify your net assets (as defined above) to the nearest £100,000 in the last financial below.

£

OR

C) None of these apply to me.

- ☐ Yes

I declare that I have answered yes to A and/or B, and wish to be treated as a high net worth individual.

I understand that this means:

- a) I can receive financial promotions where the contents may not comply with rules made by the Financial Conduct Authority (FCA);
- b) I can expect **no protection** from the FCA, the Financial Ombudsman Service or the Financial Services Compensation Scheme.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

**I accept that I could lose all of the money I invest.**



X \_\_\_\_\_



# Signature Certificate

Document name: Certified High Net Worth Individual

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Timestamp	Audit
October 4, 2023 1:57 pm BST	Certified High Net Worth Individual Uploaded by Chris Starkey - Bure Valley Group - nexgen@burevalleygroup.com IP 94.0.10.86
October 4, 2023 1:58 pm BST	Blake BV - blake@burevalleygroup.com added by Chris Starkey - Bure Valley Group - nexgen@burevalleygroup.com as a CC'd Recipient Ip: 127.0.0.1
October 4, 2023 1:58 pm BST	Kyle NexGen - kyle.payne@nexgencloud.com added by Chris Starkey - Bure Valley Group - nexgen@burevalleygroup.com as a CC'd Recipient Ip: 127.0.0.1
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October 4, 2023 2:00 pm BST	Blake BV - blake@burevalleygroup.com added by Chris Starkey - Bure Valley Group - nexgen@burevalleygroup.com as a CC'd Recipient Ip: 127.0.0.1
October 4, 2023 2:00 pm BST	Kyle NexGen - kyle.payne@nexgencloud.com added by Chris Starkey - Bure Valley Group - nexgen@burevalleygroup.com as a CC'd Recipient Ip: 127.0.0.1
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February 26, 2024 10:10 am BST	Blake BV - blake@burevalleygroup.com added by Chris Starkey - Bure Valley Group - nexgen@burevalleygroup.com as a CC'd Recipient Ip: 94.0.10.86
February 26, 2024 10:10 am BST	Kyle NexGen - Kyle.payne@nexgencloud.com added by Chris Starkey - Bure Valley Group - nexgen@burevalleygroup.com as a CC'd Recipient Ip: 94.0.10.86
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May 2, 2024 3:22 pm BST	Blake BV - blake@burevalleygroup.com added by Chris Starkey - Bure Valley Group - nexgen@burevalleygroup.com as a CC'd Recipient Ip: 94.0.10.86
May 2, 2024 3:22 pm BST	Kyle NexGen - Kyle.payne@nexgencloud.com added by Chris Starkey - Bure Valley Group - nexgen@burevalleygroup.com as a CC'd Recipient Ip: 94.0.10.86
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This audit trail report provides a detailed record of the online activity and events recorded for this contract.

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